

August 23, 2013

**Re: INSTRUMENT OF PROXY** 

# IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, as amended

## AND IN THE MATTER OF THE BUSINESS CORPORATIONS ACT, R.S.A. 2000, c. B-9

## AND IN THE MATTER OF RS TECHNOLOGIES INC.

## **INSTRUMENT OF PROXY**

**MEETING OF CREDITORS OF RS TECHNOLOGIES INC.** (the "**Company**") to be held pursuant to an Order of the Alberta Court of Queen's Bench (the "**Court**") in connection with the Company's Plan of Compromise and Arrangement under the *Companies' Creditors Arrangement Act* (Canada) (the "**CCAA Plan**") on August 29, 2013 at 2:00 p.m. at:

Blake, Cassels & Graydon LLP Bankers Hall, East Tower, Suite 3500, 855-2<sup>nd</sup> Street S.W., Calgary, AB T2P 4J8

Before completing this Instrument of Proxy, please read carefully the instructions accompanying this Instrument of Proxy for information respecting the proper completion and return of this Instrument of Proxy.

THIS INSTRUMENT PROXY MUST BE COMPLETED AND SIGNED BY THE CREDITOR AND PROVIDED TO THE MONITOR, FTI CONSULTING CANADA INC., BY 5:00 P.M. (MST) ON THE BUSINESS DAY PRIOR TO THE MEETING OR WITH THE CHAIR PRIOR TO THE COMMENCEMENT OF THE MEETING OR ANY ADJOURNMENT THEREOF IF ANY PERSON ON SUCH CREDITOR'S BEHALF IS TO ATTEND THE MEETING AND VOTE ON THE CCAA PLAN OR IF SUCH CREDITOR WISHES TO APPOINT AN OFFICER OF THE MONITOR TO ACT AS SUCH INSTRUMENT OF PROXY.

**THE UNDERSIGNED CREDITOR** hereby revokes all proxies previously given and nominates, constitutes and appoints \_\_\_\_\_\_\_\_\_ or, if no person is named, Deryck Helkaa of FTI Consulting Canada Inc., in its capacity as Monitor, or such other representative of the Monitor as the Monitor may designate, as nominee of the undersigned Creditor, with full power of substitution, to attend on behalf of and act for the undersigned Creditor at the Meeting of Creditors of the Company to be held in connection with the CCAA Plan and at any and all adjournments thereof, and to vote the amount of the undersigned Creditor's Claims for voting purposes as determined pursuant to the Creditors' Meeting Order, the Claims Process, the CCAA Plan, the CCAA and any further order of the Court as follows:

A. mark one only):

VOTE FOR approval of the CCAA Plan; or

VOTE AGAINST approval of the CCAA Plan

-and-

B. vote at the nominee's discretion and otherwise act for and on behalf of the undersigned Creditor with respect to any amendments or variations to the CCAA Plan and to any other matters that may come before the Creditors' Meeting of the Company or any adjournment thereof.

DATED this \_\_\_\_\_\_ day of \_\_\_\_\_\_, 2013.

Print Name of Creditor

Signature of Creditor. If the Creditor is a corporation, signature of an authorized signing officer of the Corporation.

Title of the authorized signing officer of the corporation, if applicable.

Mailing address of the Creditor

Sincerely,

Deryck Helkaa Senior Managing Director

Telephone number of the Creditor



## INSTRUCTIONS FOR COMPLETION OF PROXY

- 1. Each Creditor who has a right to vote at the Creditors' Meeting has the right to appoint a person (who need not be an Creditor) to attend, act and vote for and on behalf of such Creditor and such right may be exercised by inserting in the space provided the name of the person to be appointed. If no name has been inserted in the space provided, the Creditor will be deemed to have appointed Deryck Helkaa of the Monitor (or such other representative of the Monitor as the Monitor may designate) as the Creditor's proxy holder.
- 2. If the Creditor fails to indicate on this ordinary creditors' proxy a vote for or against approval of the CCAA Plan, this instrument of proxy will be voted FOR approval of the CCAA Plan.
- 3. If this instrument of proxy is not dated in the space provided, it will be deemed to be dated on the date it is received by the Monitor.
- 4. This instrument of proxy must be signed by the Creditor or by the Creditor's duly authorized agent in writing or, if the Creditor is a corporation, by a duly authorized officer or attorney of the corporation with an indication of the title of such officer or attorney.
- 5. Valid proxies bearing or deemed to bear a later date will revoke an earlier dated form of proxy. If more than one valid proxy for the same Creditor and bearing or deemed to bear the same date are received with conflicting instructions, such proxies will be treated as disputed proxies and will not be counted.
- 6. This instrument of proxy should be sent to the Monitor by mail, delivery, email or facsimile at the address set out below so that it is received by the Monitor no later than 5:00 p.m. (MST) on the business day prior to the date of the Creditors' Meeting.

FTI Consulting Canada Inc. Court Appointed Monitor of RS Technologies Inc. Bankers Hall, West Tower 1000, 888 – 3<sup>rd</sup> Street S.W., Calgary, AB T2P 5C5

Attention: Brett Wilson Fax: (403) 444-6758 Email: brett.wilson@fticonsulting.com

